



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



Trade sentiment on hens and toms was fully steady to firm. Limited trading noted following the Labor Day holiday weekend. Light to moderate demand with most inquiry noted for deferred shipments. Supplies are in close balance and held with confidence. The market tone on hen and tom bulk parts and meats was generally steady. Demand on parts and meat items were moderate. Supplies adequate to in close balance with scapula and mechanically separated turkey available.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat. Trading activity quiet. Offerings short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	114-129
TURKEYS Y TOMS 22-24#	112-129
TURKEYS Y TOMS 24-26#	112-129
TURKEYS Y TOMS 26 LBS & OVER	111-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	88-90
FROZEN TURKEYS Y TOMS 28# & UP	88-90
BREASTS 10-12#	180-190
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	88-90
FROZEN TURKEYS Y TOMS 14-24#	88-90
FROZEN TURKEYS Y TOMS 24-28#	88-90

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPT 04, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	89-93	-	-	-
CENTRAL REGION 4/	88-93	-	-	-
WESTERN REGION 5/	89-93	-	-	-
16-24 LB TOMS	89-93	-	-	-
CENTRAL REGION	88-93	-	-	-
WESTERN REGION	89-93	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)
-	-
-	-
-	-
-	-
-	-
-	-
-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 SEPTEMBER 2007.

Trading activity following the extended holiday weekend was light. The market tone on hen and tom bulk parts was generally steady. Demand was slow to moderate. Supplies on all items adequate to close, except scapula meat and mechanically separated turkey are available. Light trading reported on export items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	128.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	145.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	60.00	20
DRUMSTICKS, TOM--FRESH		F	60.00	40
DRUMSTICKS, HEN		F	57.00	40
WINGS, FULL-CUT, TOM		F	48.55	220
WINGS, FULL-CUT, HEN		F	47.00	20
WINGS, V-TYPE, TOM		R	60.00	73
WINGS, V-TYPE, HEN		R	79.00	20
NECKS, TOM		F	56.80	100
NECKS, HEN		T	55.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	288.00	160
THIGH MEAT				
THIGH MEAT--FRESH	96.00		96.00	40
BREAST TRIM MEAT	131.00		131.00	80
SCAPULA MEAT				
WING MEAT WITH SKIN		F	91.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	250.00	12
MECHANICALLY SEPARATED 4/	19.00		19.00	80
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		T	59.00	40
WINGS FULL-CUT - TOMS		R	48.75	108
WINGS, V-TYPE, TOM		R	60.00	108
TAILS		F	26.50	216
MECHANICALLY SEPARATED 4/		R	19.50	216
THIGH MEAT - FROZEN	96.00		96.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.